Enabling every person to transform data into a breakthrough.

Data Inputs
Import spreadsheets and other standard documents into your workflows, so that you can move past static documents and get faster, more visible outcomes that can quickly be shared and collaborated on across your business.

Intelligent Forecasting
Enrich your data and enhance your reporting and analytics, so that you are able to quickly adapt to changes to your business and keep your reports nimble and current without a ton of manual effort.

Financial Data
Bring together financial data by directly connecting to your business systems without IT intervention, so you can spend more time analyzing and less time searching.

Compliance Solutions
Conduct compliance activities faster than ever before with streamlined data collection, load, and transformation and enhanced reporting and analytics, all through the power of the ONESOURCE and Alteryx partnership.

Room for Growth
Integrate additional business systems and data sources as you need without a large burden of manual work and implementation, so your business processes can be as agile as you are.

Unlock your data connections.

One integrated set of tools to tackle your corporate tax needs

If you're working to transform your tax department with automation and technology, you know it's not a simple matter of flipping a switch. Technology transformation takes time and occurs in stages, slowly integrating new solutions into your infrastructure to solve specific business objectives.

The partnership between Alteryx and ONESOURCE® means that you have both the solutions you need to address every step of the tax lifecycle, as well as the means to integrate and automate these solutions and any other technology solutions you may have together.

Whether you're at the beginning of your tax transformation journey or you already have a robust technology portfolio, ONESOURCE and Alteryx can help you unlock your data connections, automate your analytics processes, and create a comprehensive and integrated tax technology platform.

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Here are just some of the ways ONESOURCE and Alteryx can transform your tax function

99%
Automation and Controls

Tax Provision, Trial Balance Acquisition, Data Cleansing, and Upload

6-8 Days/Qtr.
Eliminated

Clean Up and Merge of State Apportionment Data

100+
Hours Saved

Book Tax Depreciation and Basis Difference Maintenance

2-4 Days/Month
Eliminated

Sales and Use
Data Pull and Upload

Minutes
(Formerly Hours)

VAT Accounts
Payable Reconciliation/Analytics

4 Days/Month
Eliminated

Balance Sheet
Flux Reporting

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An initial investment of 2-3 licenses plus services can yield measurable outcomes within the quarter and spark optimization for years to come

Low $$ Investment	Speed to Value	Return on Investment
• 2-3 User Licenses • 10-20 hours Training and Services	• Rapid onboarding • Outcomes in days or weeks	• Substantial time savings • Measurable resource and cost savings

CLIENT OUTCOME EXAMPLES

2 Alteryx Licenses: $10,390 Professional Services: 40 hours	**Two weeks** implementation	Eliminated **90%** of manual effort
Existing Alteryx Licenses Professional Services Package	Workflow built in **3 Hours**	Time savings: **48 Hours in year 1** Estimated future savings of **5 weeks/year**
3 Alteryx Licenses: $15,585 Onboarding Package	**30 Day** onboarding and implementation project	2-4-day duration reduced to **<1 hour**

To learn more, visit: tax.tr.com/alteryx

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